

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **March 19, 2021**  
Date of Report
2. SEC Identification Number **19073**                      3. BIR Tax Identification No. **000-288-698-000**
4. **FIRST PHILIPPINE HOLDINGS CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**                      6.  (SEC Use Only)  
Province, country or other jurisdiction of                      Industry Classification Code:  
incorporation
7. **6<sup>th</sup> Floor Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City**                      **1604**  
Address of principal office                      Postal Code
8. **2-8631-8024**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Total Outstanding Shares</b>	<b>504,545,994 shares</b> (As of Mar. 18, 2021)
<b>Total Outstanding Preferred Redeemable Shares</b>	<b>3,600,000 shares</b> (As of Mar. 18, 2021)

11. Indicate the item numbers reported herein: **Item No. 9**

**Item No. 9**

First Philippine Holdings Corporation ("FPH" or the "Corporation") has filed today with the Securities and Exchange Commission ("SEC") a fourth Amended Final Tender Offer Report (SEC Form 19-1) in relation to the tender offer to acquire common shares of the Corporation's parent company, Lopez Holdings Corporation ("LPZ").

The fourth Amended Final Tender Offer Report reflects and includes, among others:

1. The Bidder's waiver of the Tender Offer Prerequisite that a minimum of 908,459,782 issued and outstanding common shares representing approximately 20% of the total issued and outstanding common shares of LPZ be tendered and its acceptance of 712,201,016 common shares representing 15.68% of the total issued and outstanding common shares of LPZ that were tendered in accordance with the terms and conditions of the Tender Offer.
2. The report that following the close of the Tender Offer Period, a total of 712,206,016 common shares of LPZ representing 15.68% of the total issued and outstanding common shares of LPZ were tendered pursuant to the Tender Offer, accepted and thereafter purchased by the Bidder through a block sale through the facilities of the PSE on 18 March 2021. The shares were purchased at the Tender Offer Price with a total transaction value of P2,741,993,161.60.
3. Included in the report is a certification by the Tender Offer Agent on the Tendered Shares and
4. Other conforming and formatting changes were made.

Attached is a copy of the fourth Amended Final Tender Offer Report.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FIRST PHILIPPINE HOLDINGS CORPORATION**

Issuer



**ESMERALDO C. AMISTAD**  
Vice President &  
Assistant Corporate Secretary

March 19, 2021