

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **February 22, 2021**
Date of Report
2. SEC Identification Number **19073** 3. BIR Tax Identification No. **000-288-698-000**
4. **FIRST PHILIPPINE HOLDINGS CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **6th Floor Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City** **1604**
Address of principal office Postal Code
8. **2-8631-8024**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Total Outstanding Shares	504,545,994 shares (As of Feb. 19, 2021)
Total Outstanding Preferred Redeemable Shares	3,600,000 shares (As of Feb. 19, 2021)

11. Indicate the item numbers reported herein: **Item No. 9**

Item No. 9

First Philippine Holdings Corporation (“FPH” or the “Corporation”) has filed today with the Securities and Exchange Commission (“SEC”) a third Amended Tender Offer Report (SEC Form 19-1) in relation to the tender offer to acquire common shares of the Corporation’s parent company, Lopez Holdings Corporation (“LPZ”).

The third Amended Tender Offer Report reflects and includes, among others:

1. The Tender Offer Period will end on 8 March 2021 as cleared by the SEC in a Letter dated 19 February 2021; and
2. An updated Valuation Report rendered by the Independent Financial Adviser (“IFA”), KPMG (R. Manabat & Co.) dated 18 February 2021, attached as an annex to the third amended Tender Offer Report which aimed to address the comments raised by the SEC (“Updated Valuation Report”). The updates stated therein did not result in any change in the valuation and fairness opinion expressed in the original Valuation Report dated 14 December 2020. A list of the comments of the SEC and the responses of the IFA may be found in Appendix 4 of the Updated Valuation Report.
3. Other conforming and formatting changes were made.

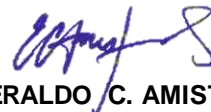
Attached is a copy of the third Amended Tender Offer Report.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST PHILIPPINE HOLDINGS CORPORATION

Issuer



ESMERALDO C. AMISTAD
Vice President &
Assistant Corporate Secretary

February 22, 2021