

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 17, 2021
2. SEC Identification Number
AS093-04369
3. BIR Tax Identification No.
002-825-058-000
4. Exact name of issuer as specified in its charter
LOPEZ HOLDINGS CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
16/F North Tower, Rockwell Business Center Sheridan, Sheridan corner United Streets,
Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(02) 8878 0000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	4,542,298,911

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Lopez Holdings Corporation

LPZ

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Material Information

Background/Description of the Disclosure

On February 17, 2017, the Corporation received a copy of the second Amended Tender Offer Report filed by First Philippine Holdings Corporation ("FPH") with the Securities and Exchange Commission ("SEC"), in relation to the tender offer to acquire common shares of FPH's parent company, Lopez Holdings Corporation ("LPZ").

The second Amended Tender Offer Report reflects and includes, among others:

1. The Tender Offer would be for:

- a. still a minimum of 908,459,782 shares, which is equivalent to 20% of the total issued and outstanding common shares of LPZ (without prejudice to FPH waiving this condition), and
- b. a maximum of 1,430,824,156 shares, which is equivalent to 31.5% of the total issued and outstanding common shares of LPZ;

Per FPH, the reduction is intended to address concerns and the risk that LPZ may still fall below the public ownership requirement despite the initial reduced maximum number of shares to be acquired.

2. The Tender Offer price remains at P3.85 per share;

3. In order to give the investing public time to digest the changes and make a decision based on the revised parameters, the Tender Offer period will be extended, subject to the Commission's clearance, by an additional period of ten (10) trading days, i.e., from February 19, 2021, to March 8, 2021;

4. A summary discussion of the Fairness Opinion rendered by KPMG (R. Manabat & Co.) dated December 14, 2020, and a copy of the said Fairness Opinion is attached as annex to the Second Amended Tender Offer Report.

FPH believes that the extension would give the investing public time to digest the changes, and to make a decision on whether or not to avail of the tender based on the revised parameters and information, as contained in the second Amended Tender Offer Report.

Other Relevant Information

None

Filed on behalf by:

Name	Maria Amina Amado
Designation	VP, Compliance Officer & Asst. Corp. Secretary

