



February 11, 2021

The Philippine Stock Exchange, Inc.

6th Floor PSE Tower
28th corner 5th Avenue
Bonifacio Global City
Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

Attached please find a duly accomplished SEC Form 17-C on material matters which were approved by the board of directors during its meeting held earlier today. Thank you.

Very truly yours,


RACHEL R. HERNANDEZ
Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1.... **February 11, 2021**.....
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1998-18260** 3. BIR Tax Identification No. **202-464-633**
4.**FIRST GEN CORPORATION**.....
Exact name of issuer as specified in its charter
5.**Metro Manila, Philippines**..... (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **6th Floor Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City 1604**.....
Address of principal office Postal Code
8.**(632) 3449-6400**..... Issuer's telephone number, including area code
9. **N/A** Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of January 31, 2021)
Common Stock	3,597,914,505

11. Indicate the item numbers reported herein:**Item No. 9**

Please be advised that the Corporation's board of directors approved the following material matters during its meeting held earlier today:

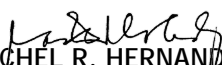
- 1) The Corporation's 2021 Annual Stockholders' Meeting will be held at 10am on Wednesday, May 19, 2021. To ensure the safety of the Corporation's stockholders, the meeting will be conducted virtually, and online voting and participation will be made available. Record date is March 1, 2021.
- 2) Further to our November 29, 2019 disclosure on the dividend rate of the company's Series "H" preferred shares, the manner of computing the dividends was clarified such that the cash dividend for each share shall be the product of (a) the paid-up amount for each share and (b) the 6-month BVAL (Bloomberg Valuation Service) rate as published on the PDEX (Philippine Dealing and Exchange Corp.) page at 11:30am Manila time, based on 180/360 days each year, on: (i) June 30 for the succeeding December 29 payment date; and (ii) December 29 for the June 30 payment date of the succeeding year; plus 150 basis points. In the event that the holder of a share pays additional amounts on its subscribed shares during any dividend period, the dividend shall be computed proportionately to the periods: (a) from the start of such dividend period up to the date the additional payment is made by such shareholder; and (b) from the date immediately succeeding such additional payment until the next dividend period.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By: **FIRST GEN CORPORATION**

February 11, 2021
Date


RACHEL R. HERNANDEZ
VP & Corporate Secretary