



November 28, 2016

The Philippine Stock Exchange, Inc.
3rd Floor, The Philippine Stock Exchange Plaza
Ayala Triangle
Ayala Ave. cor. Paseo de Roxas
Makati City

Attention: Atty. Jose Valeriano B. Zuño III
OIC-Head, Disclosure Department

Gentlemen:

Attached please find a duly-accomplished SEC Form 17-C pertaining to material matters which were approved by the Corporation's board of directors at its meeting held earlier today.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Rachel R. Hernandez', written in a cursive style.

RACHEL R. HERNANDEZ
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. ... **November 28, 2016**.....
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1998-18260** 3. BIR Tax Identification No. **202-464-633**
4.**FIRST GEN CORPORATION**.....
Exact name of issuer as specified in its charter
5.**Metro Manila, Philippines**..... (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **6th Floor Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City 1604**.....
Address of principal office Postal Code
8.**(632) 449-6400**.....Issuer's telephone number, including area code
9. **N/A**Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of October 31, 2016)
Common Stock	3,660,943,557 shares

11. Indicate the item numbers reported herein:**Item No. 9**

At its meeting held earlier today, the board of directors of First Gen Corporation approved the declaration of cash dividends on the company's preferred shares as follows:

- a. PHP0.02 per share on all outstanding Series B preferred shares;
- b. PHP0.01 per share on all outstanding Series E preferred shares;
- c. PHP4.00 per share on all outstanding Series F preferred shares;
- d. PHP3.8904 on all outstanding Series G preferred shares issued by way of follow-on offering and topped-up by First Philippine Holdings Corporation (FPH); and
- e. PHP0.38904 per share on the 13,750,000 Series G preferred shares issued to FPH by way of private placement.

The cash dividends have a record date of December 29, 2016 and a payment date of January 25, 2017.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST GEN CORPORATION

Issuer

November 28, 2016

Date

By:

A handwritten signature in black ink, appearing to read 'Rachel R. Hernandez', written over a horizontal line.

RACHEL R. HERNANDEZ
Corporate Secretary