

COVER SHEET

A 1 9 9 9 0 4 5 4 4
S.E.C. Registration Number

A B S C B N H O L D I N G S C O R P O R A T I O N

(Company's Full Name)

4 F B e n p r e s B u i l d i n g M e r a l c o A v
e n u e P a s i g C i t y
(Business Address: No. Street City/Town/Province)

ENRIQUE I. QUIASON
Contact Person

631 09 81
Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year

FORM TYPE

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

THE SECURITIES AND EXCHANGE COMMISSION
Mandaluyong City

SEC FORM 17- C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17(b)(3) THEREUNDER

1. April 27, 2016
Date of Report (Date of earliest event reported)
2. SEC Registration No. AS1999-04544
3. BIR TIN. 203-420-423
4. ABS-CBN Holdings Corporation
Exact name of registrant as specified in its Articles of Incorporation
5. Metro Manila
Place of incorporation
6.
Industry Classification Code
7. 5th Floor Benpres Building, Exchange Road cor. Meralco Ave. Pasig City, Metro Manila
Address of principal office
8. 631 3111
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class

Number of Philippine Depositary Receipts
Outstanding

Philippine Depositary Shares

329,181,100

11. Indicate Item numbers reported herein: **Item 9. Other Events**

Based on the audited financial statements of the Corporation as of December 31, 2015 and the outstanding PDRs as of April 11, 2016 of 329,181,100 PDRs, the cash amount to be distributed per PDR shall be ₱0.7287.

Attached is a computation of the cash amount to be distributed showing gross dividends receivable as well as the cash balance as of March 31, 2016, the accrued administrative expenses as of March 31, 2016, the operating expenses from April 1, 2016 to December 31, 2016, and the operating fund from January 1, 2017 to December 2017.

As earlier announced, the record date for PDR holders who are entitled to receive the cash amounts is April 11, 2016 (the same record date set by ABS-CBN Corporation). The cash dividends are expected to be received by ABS-CBN Holdings Corporation on April 29, 2016 and the cash amounts will be distributed to the PDR holders on the following business day, May 2, 2016.

ABS-CBN HOLDINGS CORPORATION
Registrant

By:



Enrique I. Quiason
Corporate Secretary

ABS-CBN HOLDINGS CORPORATION
Computation of Cash Distributions Payable on May 2, 2016
(Receivable from ABS-CBN Corporation on April 29, 2016)

No. of PDRs outstanding		329,181,100
Dividend rate		0.7500
Dividend Receivable		<u>246,885,825.00</u>
Cash balance as of 03.31.2016	8,648,358.32	
Dividends payable (prior years)	(5,388,420.95)	
Accrued expenses as of March 31, 2016	(1,244,750.21)	
Opex from April to Dec 2016	(2,908,762.69)	
Operating fund from Jan-Dec 2017	(6,134,035.42)	
Net Dividend Distributable to PDR holders		239,858,214.05
No. of PDRs outstanding		329,181,100
Dividend per PDR		0.7287