



October 11, 2017

The Philippine Stock Exchange, Inc.  
3<sup>rd</sup> Floor, The Philippine Stock Exchange Plaza  
Ayala Triangle  
Ayala Ave. cor. Paseo de Roxas  
Makati City

Attention: ***Atty. Jose Valeriano B. Zuño III***  
*Head, Disclosure Department*

Gentlemen:

Attached please find a duly-accomplished SEC Form 17-C in relation to First Gen Corporation's Reg S US\$300MM 6.5% fixed rate Notes.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Rachel R. Hernandez'.

**RACHEL R. HERNANDEZ**  
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. ... **October 11, 2017**.....  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A1998-18260** 3. BIR Tax Identification No. **202-464-633**
4. ....**FIRST GEN CORPORATION**.....  
Exact name of issuer as specified in its charter
5. ....**Metro Manila, Philippines**.....  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **6F Rockwell Business Center Tower 3, Ortigas Avenue, Pasig City 1604**.....  
Address of principal office      Postal Code
8. ....**(632) 449-6400**.....  
Issuer's telephone number, including area code
9. **N/A** .....Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding<br>and Amount of Debt Outstanding<br>(as of September 30, 2017) |
|---------------------|--|
| Common Stock        | 3,660,943,557 shares   |

11. Indicate the item numbers reported herein: .....**Item No. 9** .....

In connection with First Gen Corporation's Reg S US\$300MM 6.5% fixed rate Notes due 2023 which are listed on the Singapore Exchange Securities Trading Limited (SGX), please be advised that the company has decided to purchase some Notes from the market.

**FIRST GEN CORPORATION**  
Issuer

**October 11, 2017**  
Date

By:   
**RACHEL R. HERNANDEZ**  
Corporate Secretary

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