

May 4, 2017

**NOTICE OF ANNUAL STOCKHOLDERS' MEETING**

To: All Stockholders of Lopez Holdings Corporation

Please be advised that the annual meeting of the stockholders of Lopez Holdings Corporation will be held on **Thursday, June 8, 2017** at 9:00 a.m. at Cinema 6, Rockwell Power Plant Mall, Rockwell Center, Makati City, to discuss the following:

**AGENDA**

1. Call to Order
2. Proof of Service of Notice
3. Certification of Quorum
4. Approval of Minutes of the June 1, 2016 Annual Stockholders' Meeting
5. Chairman's Message
6. Report of Management
7. Ratification of the Audited Financial Statements
8. Ratification of the Acts of the Board and of Management
9. Election of Directors for Ensuing Year
10. Appointment of External Auditors
11. Other Business
12. Adjournment

For purposes of the meeting, only stockholders of record as of March 31, 2017 are entitled to attend and vote in the said meeting. We encourage shareholders to participate in the meeting of shareholders either in person or by proxy.

Should you be unable to attend the meeting in person, you may execute a valid proxy and send it to the undersigned at the office of the Corporation at the 4th Floor Benpres Building, Exchange Road, Pasig City 1605, Metro Manila, or to our Stock Transfer Agent, Securities Transfer Services, Inc., Ground Floor, Benpres Building, Exchange Road, Pasig City 1604, Metro Manila. Under the by-laws, the deadline for the submission proxies is on May 29, 2017.

For your convenience in registering your attendance, please have available some form of identification such as passport, driver's license or voter's I.D.

By order of the Board of Directors

  
Enrique I. Quiason  
Corporate Secretary