

April 27, 2015

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

To: All Stockholders of Lopez Holdings Corporation

Please be advised that the annual meeting of the stockholders of Lopez Holdings Corporation (formerly Benpres Holdings Corporation) will be held on **Thursday, May 28, 2015** at 9:00 a.m. at the Rockwell Plant Mall Cinema 5, Makati City, to discuss the following:

AGENDA

1. Call to Order
2. Proof of Service of Notice
3. Certification of Quorum
4. Approval of Minutes of the June 16, 2014 Annual Stockholders' Meeting
5. Chairman's Message
6. Report of Management
7. Approval of the Audited Financial Statements
8. Ratification of the Acts of the Board and of Management
9. Election of Directors for Ensuing Year
10. Appointment of External Auditors
11. Other Business
12. Adjournment

For purposes of the meeting, only stockholders of record as of March 26, 2015 are entitled to attend and vote in the said meeting.

Copies of the minutes of Annual Stockholders' Meeting held on June 16, 2014 will be available upon request.

Should you be unable to attend the meeting in person, you may execute the necessary proxy and have it delivered to the undersigned at P.O. Box No. 13951, Ortigas Center Post Office, 1600 Pasig, Metro Manila. Under the by-laws, deadline for proxies is on May 18, 2015.

For your convenience in registering your attendance, please have available some form of identification such as passport, driver's license or voter's I.D.

By order of the Board of Directors



Enrique I. Quiason
Corporate Secretary